

United States Leasing  
International, Inc.



January 23, 1981

633 Battery Street  
San Francisco, California 94111  
(415) 445-7400

RECORDATION NO. *6030-A* Filed 1425

Secretary  
Interstate Commerce Commission  
Room 2303  
Washington, D.C. 20423

JAN 27 1981 -2 15 PM  
INTERSTATE COMMERCE COMMISSION

Dear Sir:

Enclosed for recordation under provisions of Section 11303 (formerly Section 20C) of the Interstate Commerce Act and the regulations promulgated thereunder, as amended, are the original and two counterparts of a Release which is a supplement to a Chattel Mortgage and Security Agreement dated as of December 19, 1968, which Agreement was recorded under provisions of such Section on December 19, 1968 and bears Recordation Number 6030.

The names and addresses of the parties to the enclosed document are:

MORTGAGOR: D.E. Mundell and Ben Maushardt,  
Trustees under a Trust Agreement  
dated as of November 13, 1968  
633 Battery Street  
San Francisco, CA 94111

MORTGAGEE: The Northwestern Mutual Life  
Insurance Company  
720 East Wisconsin Avenue  
Milwaukee, Wisconsin 53202

The general description of the equipment covered by the Release is as shown in Exhibit A thereto.

The undersigned is an Executive Officer of the Agent of the Trust established under the aforementioned Trust Agreement, and has knowledge of the matters set forth herein.

Please return the recorded original of the enclosed Release to Mrs. Desa Wakeman, United States Leasing International, Inc., 633 Battery Street, San Francisco, California 94111.

January 23, 1981  
Secretary  
Page 2

Also enclosed is a remittance in the amount of \$10.00 covering the required recording fee.

Very truly yours,

UNITED STATES LEASING INTERNATIONAL,  
INC., Agent for D. E. Mundell and  
Ben Maushardt, Trustees under a  
Trust Agreement dated as of  
November 13, 1968

By *Rose Wakeman*

**Interstate Commerce Commission**  
Washington, D.C. 20423

**1/28/81**

OFFICE OF THE SECRETARY

**Deaa Wakeman**  
**U.S. Leasing International, Inc.**  
**633 Battery Street**  
**San Francisco, Calif. 94111**

Dear **Ms. Wakeman**

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **1/27/81** at **2:15pm**, and assigned re-recording number(s).

**6030-A**

Sincerely yours,

*Agatha L. Mergenovich*  
Agatha L. Mergenovich  
Secretary

Enclosure(s)

RELEASE

RECORDATION NO. 6030-A Filed 1425

JAN 27 1981-2 15 PM  
INTERSTATE COMMERCE COMMISSION

WHEREAS, under the Lease of Railroad Equipment dated November 13, 1968 (the "Lease") between D. E. Mundell and Ben Maushardt, Trustees under the Trust Agreement dated November 3, 1968 (the Trust Agreement) and Penn Central Company (P.C.), P.C. acquired the possession and use of the railroad equipment described in the Lease. Such Lease being assumed by Consolidated Rail Corporation under an Assignment Agreement dated as of March 31, 1976, which Agreement was recorded with the Interstate Commerce Commission on April 1, 1976 and bears recordation number 8261; and

WHEREAS, under the Chattel Mortgage dated December 19, 1968, recorded on December 19, 1968 and bearing recordation number 6030 from the Trustees, (the "Mortgagor") to The Northwestern Mutual Life Insurance Company (the "Mortgagee"), the Mortgagor conveyed, warranted, mortgaged, assigned, pledged, and granted to the Mortgagee a security interest in and to its right, title, and interest to the Equipment to secure payment of a certain 7-5/8% Secured Note (the Note) dated December 19, 1968; and

WHEREAS, on or about June 19, 1980 all principal and interest of said Note has been paid to the Mortgagee; and

WHEREAS, the Trustees wish to sell the equipment covered under Schedules of the Lease as of this date, which equipment is described on Exhibit A attached to this Release and made a part hereof;

NOW THEREFORE, for good and valuable consideration received, the Mortgagee relinquishes all right, title and interest in and to the equipment.

IN WITNESS WHEREOF, the undersigned has executed this Release on this 20 day of Dec., 1980

THE NORTHWESTERN MUTUAL LIFE  
INSURANCE COMPANY

(SEAL)

By Donald H. Windfelder  
(Title)

Donald H. Windfelder Vice President

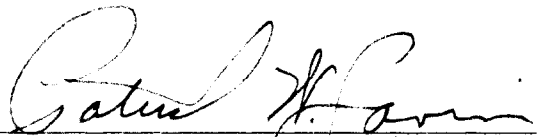
FORM OF ACKNOWLEDGMENT

State of Wisconsin )

) SS:

County of Milwaukee )

On this 11 day of January, 1980, before me personally appeared Donald H. Windfelder, to me personally known, who being by me duly sworn, says that he is a Vice President of the Northwestern Mutual Life Insurance Company, that said instrument was signed on behalf of said Company by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Trust.

  
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Notary Public  
Patrick W. Lynn

(SEAL)

My commission expires:

8-1-82

EXHIBIT "A"

Forty-one (41) Rebuilt Cabin Cars bearing PC Identification Numbers 22805 through 22854.

PC 22805	PC 22817	PC 22832	PC 22844
22806	22818	22833	22845
22807	22819	22834	22846
22809	22821	22835	22847
22810	22822	22836	22848
22811	22824	22837	22850
22812	22825	22839	22853
22813	22826	22840	22854
22814	22827	22841	
22815	22829	22842	
22816	22830	22843	

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Forty-six (46) 40 Foot Rebuilt Transfer Cabooses bearing PC Identification Numbers 18195 through 18244.

PC 18195	PC 18207	PC 18220	PC 18234
18196	18208	18221	18235
18197	18209	18223	18236
18198	18210	18224	18238
18199	18211	18225	18239
18200	18213	18226	18240
18201	18214	18227	18241
18202	18215	18228	18242
18203	18216	18229	18243
18204	18217	18230	18244
18205	18218	18232	
18206	18219	18233	

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Continued.....

EXHIBIT A - (Continued)

Seventy-three (73) 50-foot boxcars rebuilt from 40-foot boxcars bearing identification numbers:

164651	164726	165901
58	27	09
59	28	14
60	30	29
62	31	31
63	32	35
65	33	39
67	34	40
69	37	48
73	42	
74	44	
77	45	
80	47	
81	54	
86	56	
88	58	
90	69	
91	70	
92	74	
93	76	
94	78	
701	80	
02	81	
03	82	
06	86	
07	87	
12	88	
13	90	
15	91	
17	93	
23	94	
24	98	